

Deceased Estates Policy

Notes

This Deceased Estate Policy has been prepared by Eightcap Pty Ltd (ABN 73 139 495 944) (“Eightcap”) trading as Blueberry Markets Group (“Blueberry Markets”) to provide you with key information about the financial products and services that Blueberry Markets offers. This notice supplements, and is in addition to, any other disclosures and agreements that Blueberry Markets may provide to, or agree with you, including the FSG, PDG and Client Agreement.

Our Deceased Estates Policy outlines the steps and procedures that we take for the release of funds after the death of a trading account holder.

In the event of a death of a trading account holder, please notify us as soon as possible. You may inform us via email or phone and as soon as we are notified, we will freeze any sole accounts the trading account holder has with us (joint accounts will continue to operate as normal).

1. Required Documentation

In order to release funds from the trading account, we require the following documents:

- > A certified/notarised copy of the Account Holder’s Will
- > A certified/notarised copy of the Death Certificate
- > A certified/notarised copy of the Grant of Probate (if applicable)
- > Proof of your identity (as executor of the will), in the form of a certified copy of a Passport or Driver’s Licence
- > Details of the account which the funds are to be transferred to

2. Timeframe

Once we receive all the required documentation, we will process the funds to be released to the designated account within 2 working days. Please keep in mind submission of incomplete documentation will result in a delay to the release of funds.

3. Account Closure

Once the funds have been released, we will proceed to close the account immediately if the account is in a sole name.



Level 4/15 Blue Street North Sydney
NSW 2060 Australia

www.blueberrymarkets.com

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Blueberry Markets Pty Ltd (ABN 40 606 959 335) is a Corporate Authorised Representative of Eightcap Pty Ltd (ABN 73 139 495 944), under AFS Representative Number 001245440.

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Risk Warning: Margin trading involves a high level of risk and is not suitable for all investors. You should carefully consider your objectives, financial situation, needs and level of experience before entering into any margined transactions with Blueberry Markets, and seek independent advice if necessary. Forex and CFDs are highly leveraged products, which means both gains and losses are magnified. You should only trade in these products if you fully understand the risks involved and can afford to incur losses that will not adversely affect your lifestyle. For Australia-based clients, a Product Disclosure Statement (PDS) and a Financial Services Guide (FSG) for our products are available to download from our Legal Documentation page. You must assess and consider them carefully before making any decision about using our products or services.